

Fig. 1

2

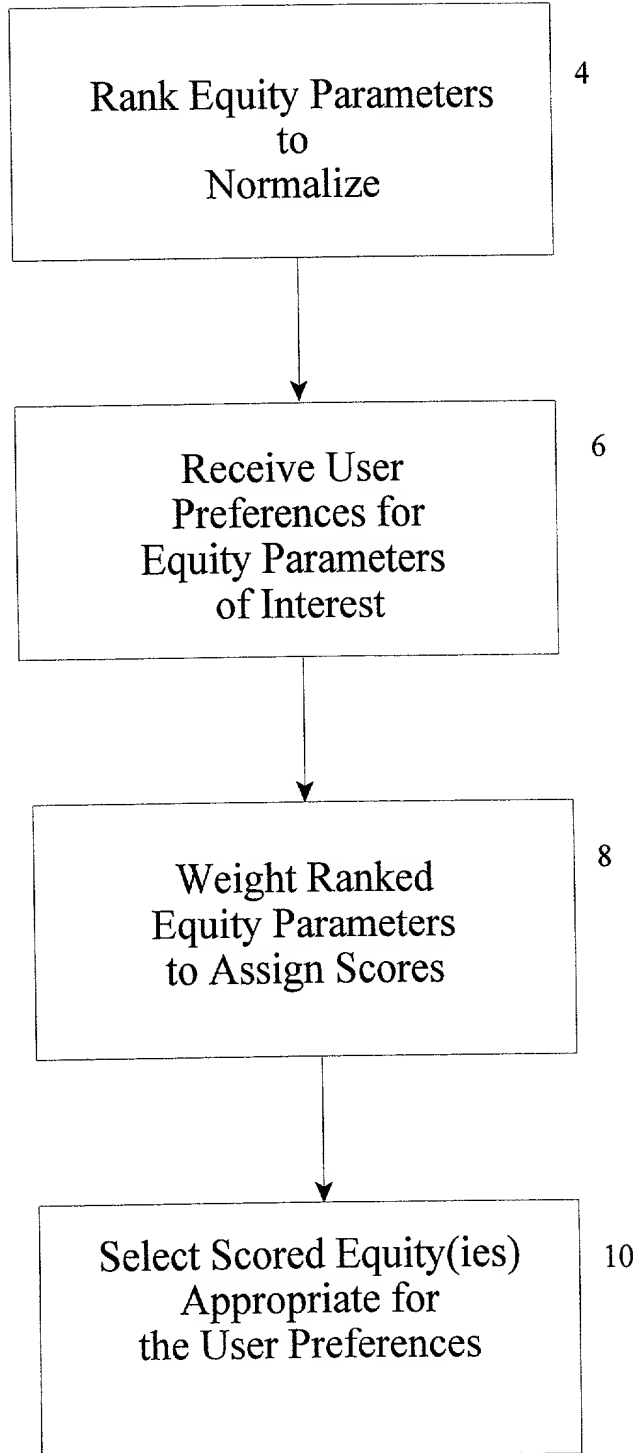


Fig. 2

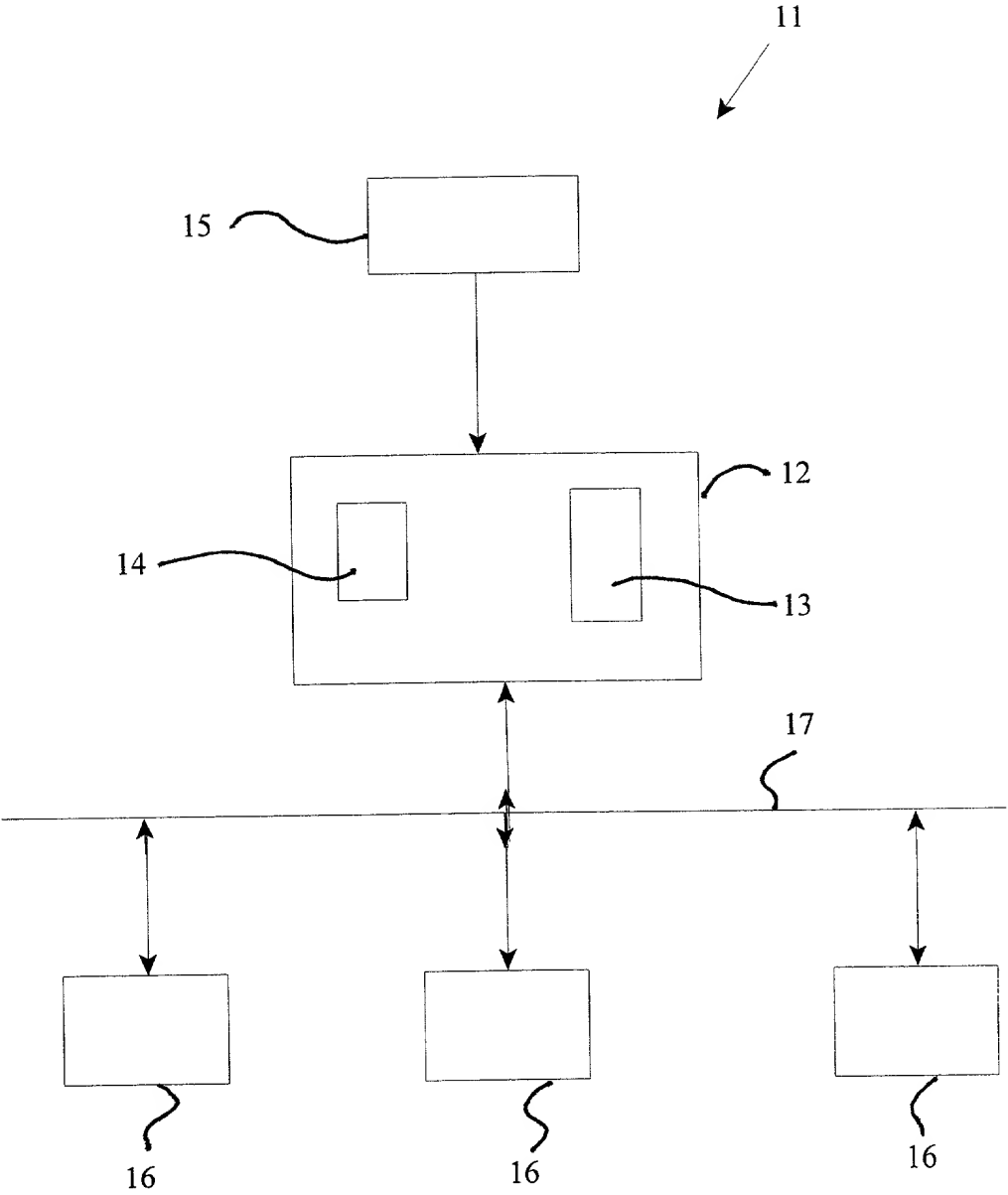


Fig. 3
Basic Screening Algorithm

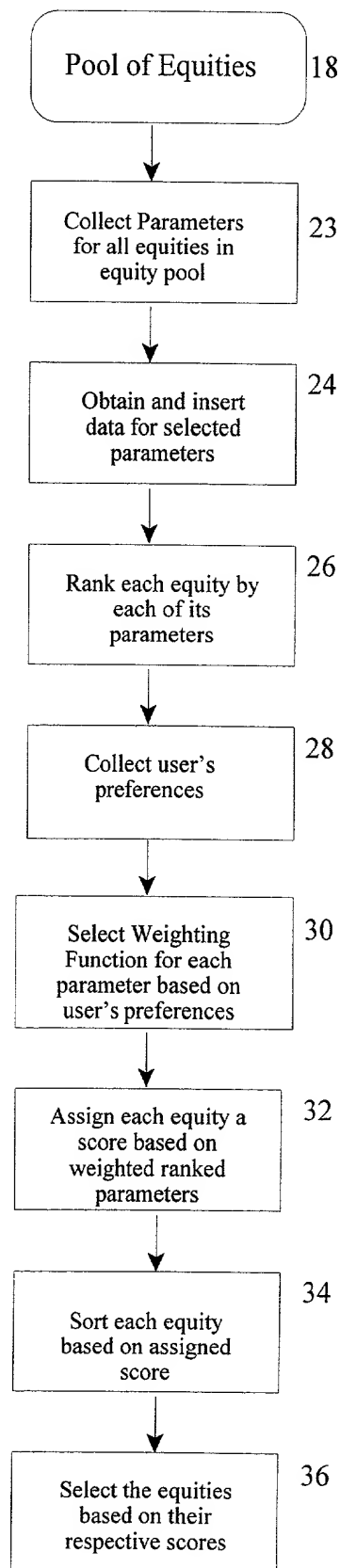


Fig. 4

Screening Algorithm including a Data Filter

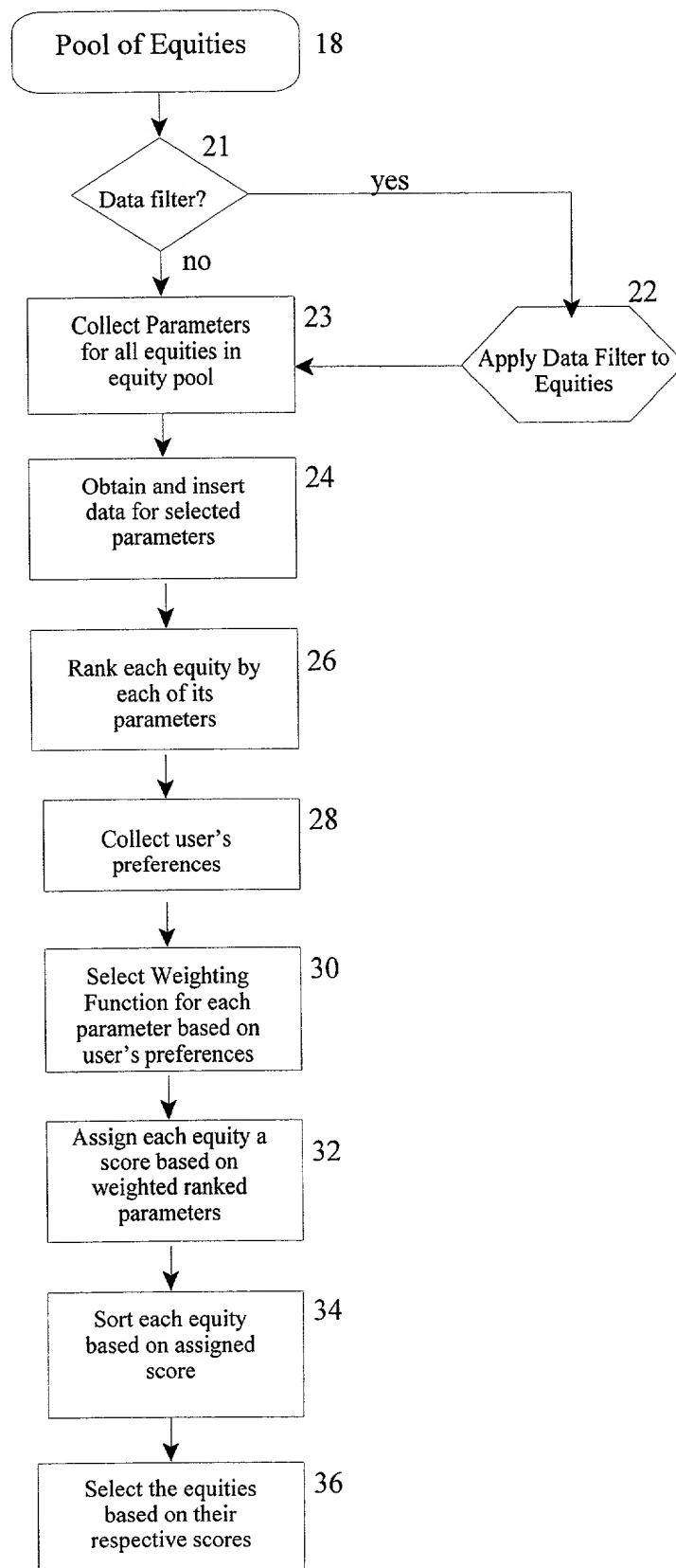


Fig. 5

Screening Algorithm including a Group Filter

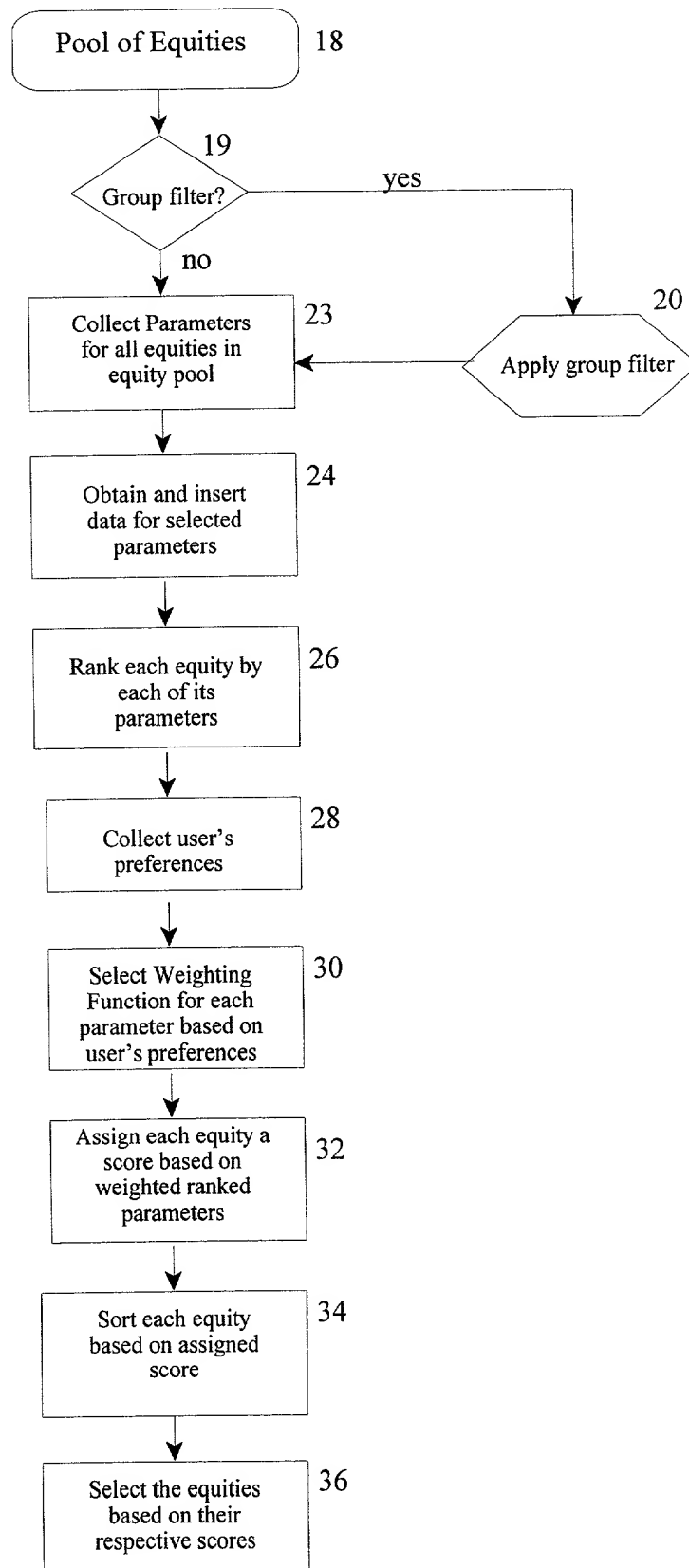


Fig. 6

Similar Screening Algorithm

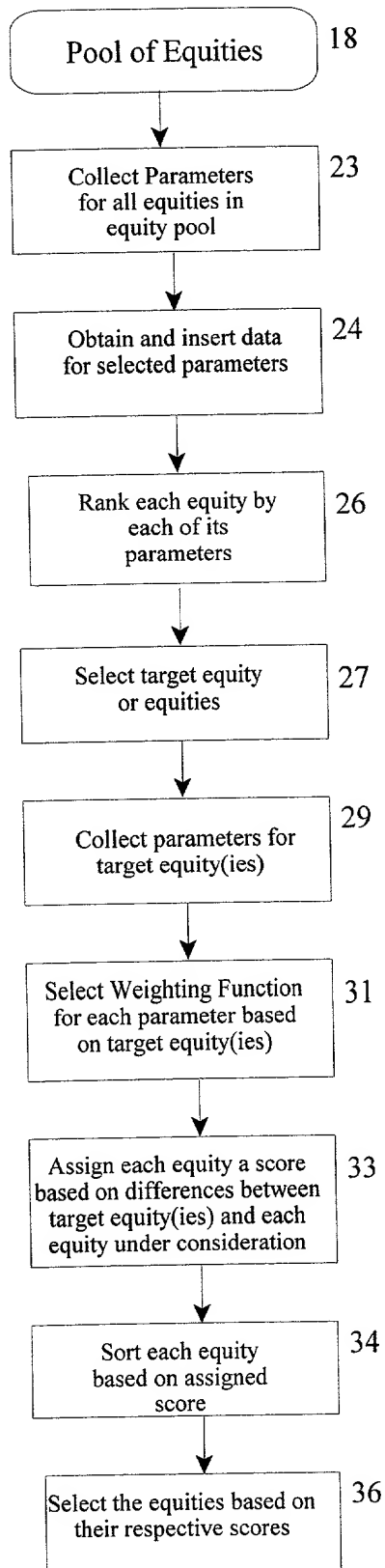


Figure 7

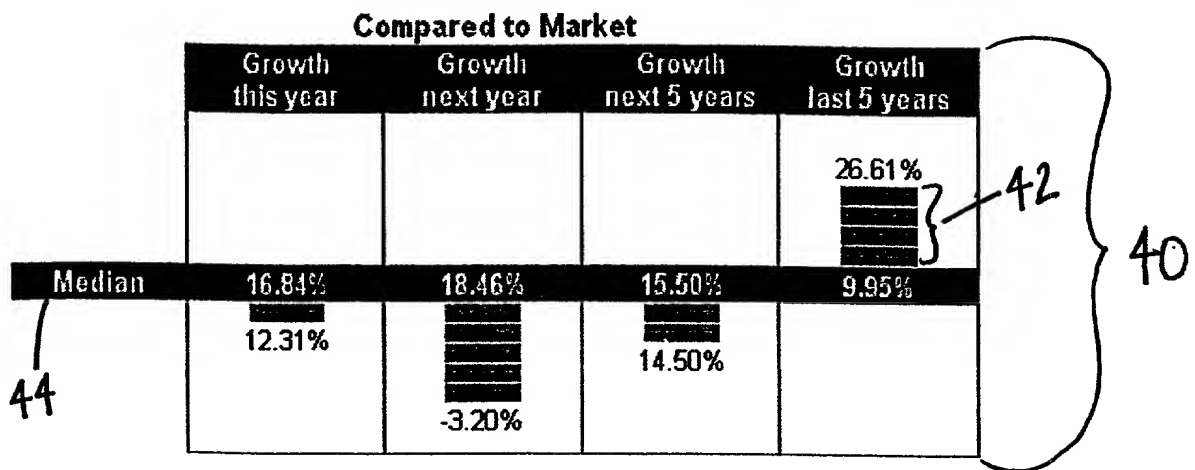


Figure 8

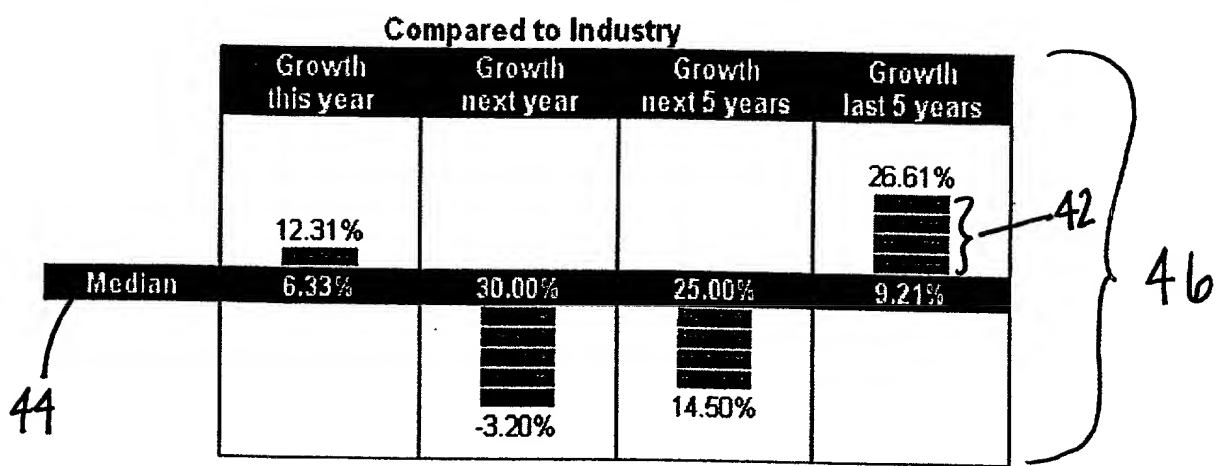


Figure 9

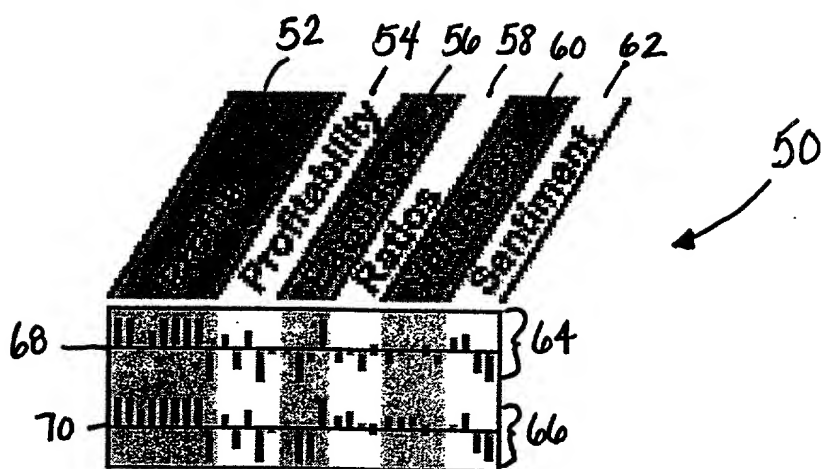


Figure 10

81
Screens: Quick

- Large Market Cap (\$5-25B) - 82
- 6 Month Price Gainer - 84
- High Earnings Growth - 86
- Undervalued - 88

Use stock data from: Current - 89

90 - Rank within:

- ☒ Market & Industry
- ☐ Market only
- ☐ Industry only

Screen within: - 92

- ☒ All industries
- ☐ Selected industries
 - Aerospace/Defense
 - Automotive
 - Banking

Price range: (optional) - 94

Max: - 95
Min: - 96

Screen

80

Figure 11

Screens: - 101

102 -	Large Market Cap (\$5-25B)	Good Analyst Ratings (Buy)	112
106 -	High Earnings Growth	6 Month Price Gainer	104
108 -	Undervalued	High Institutional Ownership	116
110 -	Low P/E, P/B, P/S	High Dividend Yield	118
114 -	High Profit Margin, ROA, ROE	Low Debt	120

Use stock data from: - 122

124 - Rank within: ☐ Market & Industry ☐ All industries ☐ Market only ☐ Industry only

Screen within: - 126

☐ Selected industries

Aerospace/Defense
Automotive
Banking

Price range: - 128
(optional)
Max: - 130
Min: - 132

100

Figure 12

Screens: **Advanced** -142

	Profile	Profitability	Earnings	Ratios	Valuation	Sentiment	Charts			
144	Average Volume	Shares	Beta	Dividend	Earnings	Sales	Book Value	Market Cap	Cash	
156										Maximum value (optional)
										Good when high 148
										(high)
152										Importance
										(low)
										Good when low 150
154										Minimum value (optional)

All Zero

Use stock data from: **Current** -164

160 — Rank within: Screen within: -162

☒ Market & Industry ☒ All industries
☐ Market only ☐ Selected industries
☐ Industry only Aerospace/Defense
 Automotive
 Banking

Price range: (optional)
 Max:
 Min: 158

Screen

Figure 13

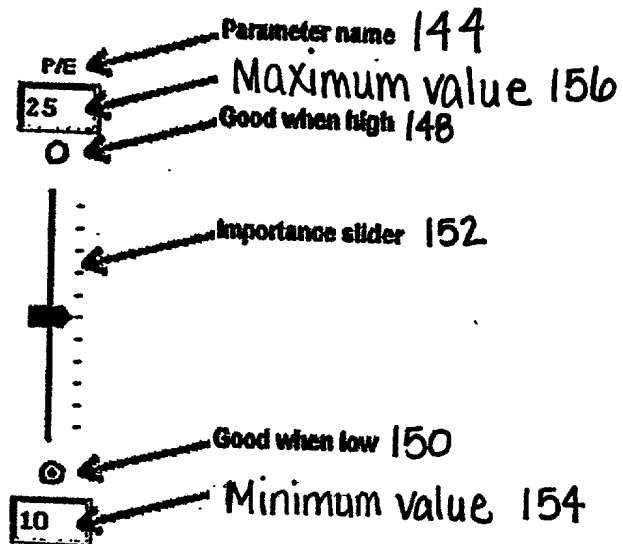


Figure 14

Screens: ☒ Similar -172

Find stocks similar to: 174 ☒ Current 176

Use stock data from: ☒ Current 178

180 — Rank within: Screen within: -182

☒ Market & Industry ☒ All industries

☐ Market only ☐ Selected industries

☐ Industry only 183 { Aerospace/Defense

Automotive

Banking

Price range: (optional) 184

Max:

Min:

170

Figure 15

